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NFP SAMPOORNA FOODS LIMITED

CIN: U10793DL2023PLC455908

NFP Sampoorna Foods Limited ("the Company") was incorporated under the Companies Act, 2013, and received its Certificate of Incorporation dated December 13, 2023, bearing Corporate Identification Number U10793HR2023PLC117207 issued by the Registrar of Companies, Central Registration Centre. Prior to incorporation as a public limited company, the business was operated as a partnership firm under the name M/s Nut and Food Processor. Pursuant to a resolution passed by the partners on October 28, 2023, the partnership was converted into a public limited company and the name was changed to NFP Sampoorna Foods Limited. Subsequently, on June 30, 2025, the Company acquired M/s Yashvardhan Food Industries Private Limited on a going concern basis through a share swap agreement dated June 30th, 2025. This acquisition was approved by the shareholders of the Company pursuant to a resolution passed on June 30, 2025. Further, the Company has changed its registered office from C/o Ashok Gupta, Nathupur, P.S. Rai, Sonapat, Haryana - 131029 to Ground Floor, B-3A & B-3B, Plot No. 70, Najafgarh Road Industrial Area, Rama Road, New Delhi - 110015. Pursuant to this change, our company has received fresh Certificate of Incorporation dated September 24, 2025, bearing Certificate of Incorporation (CIN) U10793DL2023PLC455908 issued by the Registrar of Companies, Delhi. For Further details, please refer Chapter titled "History and Corporate Structure" beginning on Page no. 168 of this Red Herring Prospectus.

Registered office & Corporate office: Ground Floor B-3A & B-3B, Plot No 70, Najafgarh Road Industrial Area, Rama Road, New Delhi-110015.

Ph. No. - +91 9643829587; Website: www.sampoornanuts.com; E-Mail: compliance@sampoornanuts.com

Contact Person: Ms. Babli, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY : MR. YASHVARDHAN GOEL, MRS. ANJU GOEL, MR. PRAVEEN GOEL

INITIAL PUBLIC OFFER OF 44,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF NFP SAMPOORNA FOODS LIMITED ("OUR COMPANY" OR "NFP" OR "NSFL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,24,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 42,36,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹[•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 35.30% AND 33.53 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not Applicable as the Entire Issue Constitutes Fresh Issue of Equity Shares.

PRICE BAND: ₹ 52/- TO ₹ 55/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE FLOOR PRICE IS 5.2 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 12.06 TIMES AND AT THE CAP PRICE IS 12.76 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

NFP Sampoorna Foods Limited is a diversified and growing food processing and trading company engaged in the procurement, import, processing, grading, packaging, marketing, and distribution of dry fruits. The Company's core product portfolio includes cashew nuts (raw and processed), makhana (fox nuts), almonds and walnuts, catering to domestic and regional markets through B2B, B2C and institutional channels.

BID/ISSUE PROGRAMME

BID/ISSUE OPENS ON: May 18th, 2026, MONDAY*

BID/OFFER CLOSSES ON: May 20th, 2026 WEDNESDAY ^

* Our Company in consultation with the BRLM has decided that no participation by anchor investors will be considered in the IPO.
^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE LIMITED.

FOR THE PURPOSE OF THE ISSUE, NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 296 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS WILL BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AND HARYANA REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

• QIB PORTION: NOT MORE THAN 0.99% OF THE NET ISSUE • INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 49.58% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 49.43% OF THE NET ISSUE • MARKET MAKER PORTION: 2,24,000 EQUITY SHARES OR 5.02% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the approval of the Audit committee of our Company, pursuant to their resolution dated February 07, 2026, The above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no.103 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page no.103 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

- Our business is dependent on the timely and cost-effective procurement of quality raw materials, which are subject to seasonality and price fluctuations. Any disruption in procurement may adversely affect our business, results of operations, Cash flows, and financial condition.
- Our processing facility is critical to our operations, and any slowdown, disruption, or shutdown could have a material adverse effect on our business, financial condition, and results of operations. Our factory premises, registered office & corporate office, godown and shop are on rental/lease basis.
- Our Company is substantially dependent on the sale of cashew products, and any adverse changes in market conditions, supply, or regulations may materially affect our business, financial condition, cash flows, and reputation.
- We are exposed to Risk arising from transition in Company's Procurement Model from High Seas Purchase to Front Load Procurement
- Our factory premises, registered office & corporate office, godown and shop are on rental/lease basis.
- We face intense competition which may lead to a reduction in our market share and may cause us to increase our expenditure on marketing and promotion as well as cause us to offer discounts, which may result in an adverse effect on our business and a decline in our profitability.
- The Company has recently undertaken a strategic shift in its business model by adding a trading vertical in addition to its established processing operations. Any failure to effectively manage this diversification could materially and adversely affect our operations and financial condition.
- The Processing of Raw Cashew nuts involve number of stages and during the process the cashew nuts may get broken.
- We have limited Geographical Presence in the market. Any loss of business from one or more of these states may adversely affect our revenues and profitability
- The Company is dependent on few suppliers for purchase of product. Loss of any of these large suppliers may affect our business operations.

For Additional details please refer to chapter titled Risk factors beginning on page no 28 of RHP

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share (EPS) as adjusted for changes in capital

Financial Year	Consolidated	
	Basic/ Diluted EPS	Weighted
Year ended March 31, 2023*	-	-
For the Period ended December 20, 2023	-	-
For the Period ended March 31, 2024	0.85	1
For the Period ended March 31, 2025	4.31	2
Weighted Average	3.16	3
For the Period ended November 30, 2025 (Non-Annualised)	4.69	-

Note: - *The Earnings Per Share (EPS) for the financial year 2023-2024 has been computed for the period from 21st December 2023 to 31st March 2024 only. This is because, during the period from 1st April 2023 to 20th December 2023, and for the entire financial year 2022-2023, the Company operated as a Partnership Firm and did not have any share capital. EPS is thus not applicable for those periods.

- The figures disclosed above are based on the Restated Consolidated Financial Statements of the Company.
- The face value of each Equity Share is ₹10/- each.
- Earnings per Share has been calculated in accordance with AS 20 - "Earnings per Share" Issued by the Institute of Chartered Accountants of India.
- The above statement should be read with Significant Accounting Policies and the Notes to the Restated Financial Statements.
- Basic Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders / Weighted average number of equity shares outstanding during the year/ period.
- Diluted Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders / Weighted average number of diluted potential equity shares outstanding during the year/ period.
- Diluted Earnings per Share = Net Profit/(Loss) after tax, as restated attributable to equity shareholders / Weighted average number of diluted potential equity shares outstanding during the year/ period.

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 52 to ₹ 55 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	(in times)	
	(P/E) Ratio at the Floor Price (i.e.52)	(P/E) Ratio at the Cap Price (i.e.55)
P/E ratio based on the Basic & Diluted EPS, as restated (Consolidated basis) for the Period ended March 31, 2025	12.06	12.76
P/E ratio based on the weighted average Basic & Diluted EPS, as restated (Consolidated basis) for the Period ended March 31, 2025	16.46	17.41

Note: P/E ratio has been computed dividing the price per share by Earnings per Equity Share.

Particulars	P/E Ratio
Highest	37.89
Lowest	17.21
Average	27.55

3. Net Asset Value (NAV) per Equity Share (Face Value of ₹10 each).

As per Restated Financial Statements

(Amount in ₹)

Financial Year	Consolidated
For the Period ended March 31, 2023	-
For the Period ended December 20, 2023	-
For the Period ended March 31, 2024	₹10.23*
For the Period ended March 31, 2025	₹14.54
For the Period ended November 30, 2025 (Non-Annualised)	₹19.21
NAV per Equity Share after the Issue	
i) At Floor Price	₹30.79
ii) At Cap Price	₹31.85

*The Net Asset Value for the financial year 2023-2024 has been computed for the period from 21st December 2023 to 31st March 2024 only. This is because, during the period from 1st April 2023 to 20th December 2023, and for the entire financial year 2022-2023, the Company operated as a Partnership Firm and did not have any share capital. NAV is thus not applicable for those periods.

Notes:

- The figures disclosed above are based on the Consolidated Financial Statement as Restated of the Company.
- NAV per share = Restated Net worth at the end of the year/period divided by total number of equity shares outstanding at the end of the year.
- Net worth is computed as the sum of the aggregate of paid-up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account.
- Issue Price per Equity Share will be determined by our Company in consultation with the Book Running Lead Manager.

4. Return on Net Worth (RoNW).

As per Restated Financial Statements

(in%)

Financial Years Ended On	Consolidated	
	RoNW (%)	Weighted
For the Period ended March 31, 2023	4.81%	1
For the Period ended March 31, 2024	16.03%*	2
For the Period ended March 31, 2025	29.65%	3
Weighted Average	20.97%	6
For the Period ended November 30, 2025 (Non-Annualised)	22.20%	-

* The figures have been calculated on the basis of full year for each period as mentioned.

Note:

- The figures disclosed above are based on the Consolidated Financial Statement as Restated of the Company.
- The RoNW has been computed by dividing restated net profit after tax (excluding exceptional items) with restated Net worth of equity shareholders as at the end of the year/period.
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

Continued to next page.....

5. Comparison of accounting ratios with listed industry peers.

Table with 8 columns: Name of Company, Total Revenue for the Period Ended 31st March 2025 (In Lakh), CMP, Face Value(₹), Basic EPS (₹), PE Ratio (times), RoNW (%), NAV per Share(₹). Rows include NFP Sampooran Foods Limited and Peer Group members like Krishival Food Limited.

Notes: 1. The figures for our company are based on Restated Consolidated Financial Statements for the year ended March 31, 2025. 2. The figures for the Peer Group are based on the Standalone Financial Statements filed for the financial year ended March 31, 2025.

Table with 6 columns: Key Financial Performance, November 30, 2025*, March 31, 2025, March 31, 2024 (A)*, Dec 20, 2023 (B)*, March 31, 2023. Rows include Revenue from Operations, EBITDA, EBITDA Margin, PAT, etc.

*Not Annualized >The figures of March 31, 2024 have been computed with the base year as on December 20, 2023. >The figures of December 20, 2023 have been computed with the base year as on March 31, 2023.

Notes: (1) Revenue from operation means revenue from sale of the products (2) EBITDA is calculated as Profit before tax + Depreciation + Finance Costs- other income (3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.

Table with 2 columns: Key Financial Performance, Explanations. Provides detailed explanations for metrics like Revenue from Operations, EBITDA, PAT, etc.

7. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

Table with 4 columns: Sr. No., Name of Promoters, No of Equity Shares held, Average Cost of Acquisition (in ₹) *. Rows for Mr. Praveen Goel, Mr. Yash Vardhan Goel, Mrs. Anju Goel.

*As Certified by Ajay K. Kapoor & Co., Chartered Accountants vide their certificate dated February 07, 2026 having UDIN 26092423HFOT12839. The weighted average price of acquisition of Equity Shares by our Promoters in last one year is:

Table with 4 columns: Sr. No., Name of Promoters, No. of Shares acquired in last one year, Weighted Average Cost of Acquisition (in ₹) *. Rows for Mr. Praveen Goel, Mr. Yash Vardhan Goel, Mrs. Anju Goel.

*WACA = Total consideration of Primary issuance of equity shares divided by Total No. of equity shares of primary issuance b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

Table with 9 columns: Date of Allotment, Nature of Allotment, Name, Category, No of equity shares acquired, Face value (₹), Issue Price (₹), Nature of Consideration paid, Total Consideration (₹ in lakhs). Rows for 30/06/2025.

c) Price per share based on the last five primary or secondary transactions. Note: Since there were no secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Red Herring Prospectus, the information has been disclosed for price per share of our Company based on the last five Primary or secondary transactions (where Promoter /Promoter Group entities or

Selling Shareholders or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction,) not older than three years prior to the date of filing of this Draft Red Herring Prospectus irrespective of the size of the transaction.

Table with 4 columns: Sr. No., Transaction, Number of shares (A), Price per share (B), Value of shares (C). Rows for Subscriber to MOA, Conversion of Loan, Total.

* This is certified by Ajay K. Kapoor & Company, Chartered Accountant dated February 07, 2026 having UDIN 26092423RPWYOB5001. d) Weighted average cost of acquisition, floor price and cap price:

Table with 4 columns: Types of transactions, Weighted average cost of acquisition (₹ per Equity Shares), Floor price (i.e. 52/-), Cap price (i.e. 55 /-). Rows for Weighted average cost of acquisition for last 18 months, Weighted average cost of acquisition for last 18 months for secondary sale.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable

Table with 8 columns: S. No, Names, Pre- issue shareholding as at the date of advertisement, Post- Issue shareholding as at allotment. Rows for Promoter (Mr. Praveen Goel, Mr. Yashvardhan Goel, Mrs. Anju Goel) and Additional Top 10 Shareholders.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 103 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band.

INDICATIVE TIMELINE FOR THE OFFER

Table with 2 columns: Sequence of Activities, Listing within T+3 days (T is Issue Closing Date). Rows include Application Submission by Investors, Bid Modification, Validation of bid details, etc.

Submission of Bids (other than Bids from Anchor Investors):

Table with 2 columns: Bid/Offer Period (except the Bid/Issue Closing Date), Bid/Issue Closing Date*. Rows for Submission and Revision in Bids, Bid/Issue Closing Date* (i.e. May 20th, Friday).

*UPI mandate end time and date shall be at 4:00 pm on the Bid/Offer Closing Date. #Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

INDICATIVE TIMELINE FOR THE ISSUE

Table with 2 columns: Event, Indicative Dates. Rows for Bid/Issue Opening Date, Bid/Issue Closing Date, Finalization of Basis of Allotment, etc.

Note - Our Company has, in consultation with the Book Running Lead Manager has decided that there will be no participation by the Anchor Investors.

ASBA* Simple, Safe, Smart way of Application- Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account.

UPI-Now available in ASBA for Individual Investors (II) ** UPI-Now available in ASBA for Individual Investors and Non Individual Investor applying for amount up to Rs. 5,00,000/-

Continued from previous page...
 The availability of shares in non-institutional investors' category, the allotment to each Non-institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 296 of this Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page 168 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 337 of the Red Herring Prospectus

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹1430.00 Lakhs divided into 1,43,00,000 Equity Shares of Rs. 10 each and. For details of the Capital Structure, see "Capital Structure" on the page 74 of the Red Herring Prospectus. The subscribed and paid-up share capital of the Company before the issue is 817.41 Lakhs divided into 81,74,128 Equity Shares of Rs. 10 each. For details of Capital Structure, see section titled "Capital Structure" on page 74 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below

are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company. Mr. Praveen Goel - subscribed to 20,53,622 equity shares, Mr. Yashvardhan Goel Subscribed 30,87,030 Equity Shares, Mrs. Anju Goel, Ms. Nisha Gupta, Mr. Anil Kumar Gupta, Mr. Sudhanshu Shekhar Thakur, Mr. Sanjay Kumar Garg, Subscribed 100 Equity Shares each. For details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Corporate Structure" on page 172 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 74 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE Limited ("NSE"). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to a letter dated March 30, 2026. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on 11th May 2026 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 337 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 273 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to NSE.

CREDIT RATING: This being a public issue of equity shares, no credit rating is required.

TRUSTEES: This being an Issue of Equity shares, appointment of Trustees is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
3DIMENSION CAPITAL SERVICES LIMITED K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048 Telephone: 011-40196737 E-mail id: info@3dcs.com Website: www.3dcs.com Investor Grievance e-mail ID: grievance@3dcs.com Contact Person: Mr. Rhydham Kapoor/ Mr. Pankaj Khetan SEBI Registration Number: INM00012528 CIN: U65923DL2001PLC113191	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153 A, 1st Floor Okhla Industrial Area, Phase-I New Delhi - 110020 Delhi, India Tel No.: 011-26812682-83 Website: www.skylinert.com E-Mail: ipo@skylinert.com Investor Grievance Email: grievances@skylinert.com SEBI Reg. No.: INR00003241 Contact Person: Anuj Rana	NFP SAMPOORNA FOODS LIMITED Ground Floor B-3A & B-3B, Plot No 70, Najafgarh Road Industrial Area, Rama Road, New Delhi-110015. Ph. No.: +91-9643829587; Web site: www.sampoornanfoods.com Email : compliance@sampoornanfoods.com Contact Person : Ms. Babli

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at company.sampoornanfoods.com for the website of the BRLM to the Issue at: www.3dcs.com, the website of NSE at www.nseindia.com, respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and NSE at www.sampoornanfoods.com, www.3dcs.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company, BRLM and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorisation to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCRROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
FOR, NFP SAMPOORNA FOODS LIMITED
 Sd/-
Ms. Babli
 Company Secretary & Compliance Officer

Place: New Delhi
 Date : 12th May 2026

Disclaimer: NFP Sampoorna Foods Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on May 11, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.sampoornanfoods.com, the website of the BRLM to the Issue at: www.3dcs.com, the website of NSE at www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

JK AGRI GENETICS LTD.
 (CIN: L01400WB2000PLC091286)
 Regd. Office : 7, Council House Street, Kolkata - 700 001
 Secretariat Office: Gulab Bhawan (Rear Wing), 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi-110002
 Email: jkagrishareholder@jkgmail.com. Website: www.jkagri.com
 Tel.: +91 33 22487084/6181, 011 68201265/1891

NOTICE TO SHAREHOLDERS

(1) Special Window for Transfer and Dematerialisation of Physical Securities
 Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30th January 2026, an special window is opened for one year from 5th February 2026 to 4th February 2027 for transfer and dematerialization ("demat") of physical securities that were sold/purchased prior to 1st April 2019. The special window shall be available for Transfer Deeds which were executed prior to 1st April 2019 and shall also include such transfer requests which were submitted prior to said date and were rejected / returned / not attended to due to deficiency in the documents / process / or otherwise. The securities transferred under this window shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred, lien - marked or pledged during the lock-in period. The procedure for transfer of Securities and conditions to be fulfilled by the investor/transferee are given in the aforesaid SEBI Circular which can be accessed at www.jkagri.com.

Transfer requests submitted after 4th February 2027 will not be accepted by the Company/RTA.

(2) Second 100 Days Campaign – "Saksham Niveshak" – for KYC and other related updates and Shareholder Engagement to Prevent Transfer of Unpaid / Unclaimed Dividends to IEPF
 The Company has initiated second 100 Days Campaign - "Saksham Niveshak" starting from 1st April 2026 to 9th July 2026. During this Campaign, the Shareholders who have not claimed Dividends or who have not updated their KYC or have any issues related to Unclaimed Dividends and Shares may write to the Company's Registrar and Share Transfer Agent (RTA) and complete the procedure as may be advised by RTA. The Shareholders who hold Shares in demat form are requested to approach their Depository Participants where they maintain their demat accounts for updating their KYC requirements.

Investors who wish to avail these opportunities are requested to contact our Registrar and Share Transfer Agent (RTA) - Alankit Assignment Limited at its Office, Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055 or E-mail to rtal@alankit.com

for JK Agri Genetics Limited
 Sd/-
 Anoop Singh Gousain
 Company Secretary & Compliance Officer

Date: 12th May 2026
 Place : New Delhi

For Kind Attention of Shareholders: Shareholders holding shares in Physical form are requested to dematerialize their shares/complete their KYC (Email address, Bank A/c details etc.) with the Company's RTA.

Whirlpool
WHIRLPOOL OF INDIA LIMITED
 CIN No: L29191PN1960PLC020063
 Regd. Office: Plot No. A-4 MIDC, Ranjangaon, Taluka- Shirur, Distt.- Pune - 412220, Maharashtra
 Corporate Office: Plot 40, Sector-44, Gurugram - 122002, Haryana
 Website: www.india.whirlpool.in, Email: investor_contact@whirlpool.in

ATTENTION SHAREHOLDERS

Opening of Special Window for Re-lodgement of Transfer of requests of Physical Shares

Notice is hereby given to Shareholders that in terms of SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Special window has been extended for a period of one year, from February 05, 2026 to February 04, 2027, to facilitate re-lodgement of transfer requests of physical shares. This facility is available for transfer deeds that were lodged prior to April 01, 2019, but were rejected/returned/not attended to due to deficiency in the documents/ process/ or otherwise.

All transfer requests duly rectified and re-lodged during the aforesaid period will be processed through the transfer-cum-demat mode, i.e., the shares will be issued only in dematerialised form after transfer. The lodger(s) must have a demat account and provide the Client Master List (CML) along with the transfer document(s), share certificate(s) and other necessary document(s) while lodging the documents for transfer with our Registrar and Share Transfer Agent (RTA).

Eligible shareholders are requested to contact the Company's RTA i.e. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) at Noble Heights, 1st Floor, Plot, NH 2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi - 110058, Tel. No. 91-11-41410-592, 593, 594, E-mail ID: delhi@in.mpsm.mufg.com, Website: <https://in.mpsm.mufg.com/> OR contact the Company at investor_contact@whirlpool.com for further assistance.

Eligible shareholders are requested to submit their transfer requests duly completed in all respects on or before the SEBI deadline i.e. **February 04, 2027**.

For Whirlpool of India Limited
 Sd/-
 Sweta Srivastava
 Company Secretary

May 13, 2026
 Gurugram, Haryana

THE BUSINESS DAILY FOR DAILY BUSINESS

FINANCIAL EXPRESS
 Read to Lead

TATA POWER
 (Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence, 3rd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
 (Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tender from eligible vendors for the following tender packages (Two-part Bidding) in Mumbai:

(A) Supply of 220kV/Polymer Insulators 120kN Required for Mumbai Transmission and Outline Agreement (OLA) for 1 Year for Maintenance Job. **(Package Ref No: CC27FK006)**

(B) Outline Agreement (OLA) for Gate Branding Work & Acrylic Logo Installation for 2 years across T&D, Mumbai. **(Package Ref No: CC27FK007)**

(C) Supply of 11 kV Antifog Porcelain Insulator 120 kN for Khopoli Bhokarpada Line Project. **(Package Ref No: CC27FK008)**

Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 Hrs. of 21st May 2026**, Thursday.

For downloading the Tender documents (Including the procedure for participation in the tender), please visit the Tender section on the website <https://www.tatapower.com>. Also, all future corrigendum (if any), to the above tender will be informed on the website <https://www.tatapower.com> only.

Aurionpro
 LEAD THE NEXT
AURIONPRO SOLUTIONS LIMITED

Regd. Office: Synergia IT Park, Plot No-R-270, T.T.C. Industrial Estate, Near Rabale Police Station, Rabale, Navi Mumbai, Thane, Maharashtra - 400701. CIN: L99999MH1997PLC111637 Phone: +91-22-4040-7070, Fax: +91-22-4040-7080, Email: investor@aurionpro.com, Website: www.aurionpro.com

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(₹ in lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26		31-Mar-25	31-Mar-25	
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	34,556.71	37,102.51	32,695.41	1,41,108.51	1,17,296.71
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items*)	6,563.43	6,551.60	5,985.86	26,223.15	22,882.93
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items*)	6,671.68	5,649.64	5,895.84	25,247.42	22,520.93
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items*)	6,135.94	4,393.76	5,050.53	21,178.50	18,842.80
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	11,232.48	5,755.59	5,084.59	27,247.46	18,886.85
6	Equity Share Capital	5,379.97	5,379.97	5,370.95	5,379.97	5,370.95
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	1,68,374.39	1,44,954.81
8	Earnings per equity share (for Continuing and Discontinuing Operations)					
	- Basic (₹)	11.43	7.83	9.37	38.90	34.72
	- Diluted (₹)	11.13	7.63	9.24	37.87	34.21

Key numbers of Standalone Financial Results (₹ in lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26		31-Mar-25	31-Mar-25	
		Audited	Unaudited	Audited	Audited	Audited
1	Turnover	20,484.69	21,841.71	25,215.74	88,751.39	79,804.04
2	Profit before tax	3,054.80	3,231.37	3,468.63	13,561.02	10,936.64
3	Profit after tax from continuing operations and discontinued Operations	2,365.99	2,424.39	2,610.04	10,300.61	8,502.40

a) The above is an extract of the detailed format of Statement of Audited Consolidated Financial Results for the Quarter and year ended 31st March 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and year ended financial results are available on the websites of the Stock Exchange(s) and Company's website viz. www.aurionpro.com.

b) Figures for previous period / year have been regrouped / reclassified, wherever necessary to make them comparable with those of the current quarter.

c) *Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind-AS Rules / AS Rules, whichever is applicable.

For Aurionpro Solutions Limited
 Sd/-
 Paresh Zaveri
 Chairman and Managing Director
 DIN: 01240522

Place: Navi Mumbai
 Date: 12-05-2026

Dynamic Cables Limited
 A Govt. Recognized Two STAR Export House

Execution. Expansion. Excellence.

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

	REVENUE 7.34%	EBITDA 9.80%	PAT 2.59%
Q4 FY 25	331.18 Cr.	34.20 Cr.	23.56 Cr.
Q4 FY 26	355.46 Cr.	37.55 Cr.	24.17 Cr.

(Rs. in Lakhs)

PARTICULARS	Quarter Ended			Year Ended	
	31/03/2026 (Audited)	31/12/2025 (Unaudited)	31/03/2025 (Audited)	31/03/2026 (Audited)	31/03/2025 (Audited)
I Total Income from Operations	35,641.56	30,064.12	33,259.42	120,457.21	103,188.82
II Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	3,230.99	3,004.95	3,068.46	11,305.99	8,568.44
III Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	3,230.99	3,004.95	3,068.46	11,305.99	8,568.44
IV Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	2,417.16	2,242.27	2,356.46	8,443.66	6,482.05
V Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	2,422.04	2,244.79	2,340.42	8,434.59	6,454.21
VI Equity Share Capital	4,845.86	4,845.86	2,422.93	4,845.86	2,422.93
VII Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	40,878.40	34,965.81
VIII Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -					
1. Basic: (in INR)	4.99	4.63	4.87	17.42	13.65
2. Diluted: (in INR)	4.99	4.63	4.87	17.42	13.65

NOTES:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on Tuesday, May 12, 2026.
- The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
- The above is an extract of the detailed format of financial results for the quarter and financial year ended 31.03.2026 filed with the stock exchanges under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format is available on the website of the stock exchanges i.e. www.bseindia.com, www.nseindia.com and on the company's website i.e. www.dynamiccables.co.in. The same can be accessed by scanning the QR code provided below.

Place : Jaipur
 Date : 12th May 2026
 CIN: L31300RJ2007PLC024139
 Regd. Office & Unit-1: F-260, Road No.13, VKI Area, Jaipur-302013 (INDIA)

For & on behalf of Board of Directors
Dynamic Cables Limited
 Ashish Mangal
 Managing Director
 DIN : 00432213